St. Ives at Orange Tree Maintenance Association, Inc.

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BUDGET ONLINE MEETING NOTICE

Tuesday, November 17, 2026, at 7:00 PM

To: St. Ives at Orange Tree Maintenance Association, Inc.

From: St. Ives Board of Directors

Subject: Proposed 2027 Budget

An online Budget Meeting for St. Ives at Orange Tree will be held on Tuesday, November 17, 2026, at 7:00 PM.

Please join the online HOA meeting from your computer, tablet, or smartphone: **https://meet.goto.com/805669389** or you can dial in using your phone (872) 240-3311 with Access Code: 805-669-389 .

The purpose of this meeting will be to review and approve our 2027 Budget, considering our regular assessments, and other business that may come before the Board of Directors.

A copy of the proposed 2027 budget is enclosed for your review. The proposed 2027 assessment amount, per unit, is shown below. Homeowners with questions relating to the 2027 proposed budget are encouraged to attend the St. Ives Budget Meeting. If you are unable to attend this meeting, or have any questions regarding the meeting or the enclosed materials, please contact the Orange Tree HOA office at (407) 351-8747.

Quarterly Assessment	2025 Budget	2026 Budget	2027 (Proposed)	Assessment Difference
St. Ives	$253.00	$253.00	$253.00	Unchanged
Master	$414.00	$447.00	$490.00	+$43 (9.6%)
Total	$667.00	$700.00	$743.00	+$43 (6.1%)

AGENDA

The order of business for the Budget Meeting will be as follows:

1. Call to Order: Establish quorum
2. Quorum Confirmation and Meeting Certification
3. 2026 Budget Minutes (approved at 1/20/26 HOA meeting)
4. 2027 Budget Presentation and Discussion
5. 2027 Budget Approval
6. Adjournment

NOTE: The regular St. Ives HOA Meeting will immediately follow the Budget Meeting.